



JOIN US FOR A SPECIAL EVENT!

Tue, July 25th OR Thur, July 27th | 6:00 p.m. sharp



Joseph Duffey
Financial Advisor
Everest Financial Inc.
CLU®, NISSASM, RICP®

LOCATION:

Peoples First Savings Bank
225 Reading Road
Mason, Ohio 45040



SOLVING THE RETIREMENT INCOME PUZZLE

Does your plan include periodic increases in income to keep up with future increases in the cost of living? Do you know how long your money will last if you continue doing what you're doing today? If the answer to any of these questions is "NO," then this educational workshop on income planning will enlighten you and give you insight into what successful retirees are doing to take the guesswork out of retirement income planning.

This seminar will include a discussion about:

- Understanding the five biggest challenges to retirement income planning
- Why it is never too early or too late to plan for retirement income
- Why changing your investment philosophy upon retirement is critical
- Maximizing your Social Security benefits with proper analysis and planning
- Strategies for reliable, inflation-adjusted, sustainable income

CALL LISA TODAY (513) 229-5321
RSVP AND GUARANTEE YOUR SEAT