

Taxes in Retirement Workshop

- Many aspects of your everyday life begin to change as you prepare for retirement.
- One of the biggest changes you are faced with involves your finances. The paycheck you have become accustomed to receiving is no longer coming in. Instead, it is now up to you to decide from which accounts you will take income. Your paycheck may have stopped, but taxes continue.
- It is important to know and understand the potential tax implications of selecting which assets from which you draw your retirement income.
- If you would like more information on how taxes can impact your retirement income sources, THIS seminar is for you.



This event will be held at:

Peoples First Savings Bank
225 Reading Road
Mason, Ohio 45040



Taxes in Retirement Workshop

March 26, 2019 at 6:00pm

Peoples First Savings Bank



Everest Financial, Inc.
305 Artillery Park Drive, Suite 202
Ft. Mitchell, KY 41017

- Understand the official new tax reform rules and their impact on your retirement
- The changing rules for a retiring generation of baby boomers
- How lost deductions may affect your taxes in retirement
- Common misconceptions about taxes in retirement
- Possible tools and strategies available to retirees to help develop a retirement tax strategy
- A basic overview of the tax rules as they apply today
- Strategies to help protect yourself against the taxation of your Social Security income
- How rising taxes may affect your retirement cash flow

RSVP TO BETH AT (859) 291-9290
or at www.everestfinancial.net/events



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